

UNRAVELLING THE COMPLEXITY OF PERIODONTAL DISEASE

A SYSTEMS-BASED APPROACH TO MANAGEMENT THROUGH COMPLEXITY THEORY

1½ Hours
eCPD
PER PAPER

AIM

To critically examine the relevance and application of complexity theory in the understanding and management of periodontal diseases, with particular emphasis on the roles of dental hygienists and therapists within systems-based, person-centred care.

LEARNING OBJECTIVES

The author will:

1. Describe the core principles of complexity theory and explain how they apply to chronic conditions such as periodontal disease.
2. Recognise periodontal diseases as complex adaptive systems influenced by biological, behavioural, social and systemic factors.
3. Evaluate the clinical role of dental hygienists and dental therapists in navigating complexity through flexible, patient-centred care.
4. Critically appraise the BSP implementation guidance in the context of real-world, complexity-informed practice.
5. Apply systems thinking to interpret clinical scenarios and develop adaptive management plans for patients with complex needs.

LEARNING OUTCOMES

Having read this paper, the reader should be able to:

1. Define and explain key principles of complexity theory and how they relate to the multifactorial nature of periodontal diseases.
2. Explore periodontal disease as a complex adaptive system (CAS), illustrating the non-linear and interdependent factors influencing disease progression and management.
3. Evaluate the clinical implications of applying complexity theory, particularly for dental hygienists and therapists involved in prevention and maintenance.
4. Critically discuss the BSP implementation guidance in the context of complexity, highlighting both its contributions and limitations in real-world practice.
5. Present case examples demonstrating how complexity-informed approaches can enhance patient outcomes through adaptive, systems-based strategies.

Aligned to GDC development outcome: A, B, C, D

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ABSTRACT

Periodontal disease is a chronic inflammatory condition influenced by complex, interrelated factors — including microbial dysbiosis, host response, behaviour and systemic health. Traditional linear care models often fall short in addressing this complexity in day-to-day practice. This article introduces complexity theory as a framework for understanding periodontitis as a dynamic, adaptive condition. By applying systems thinking, clinicians,

particularly dental hygienists and therapists, can respond more effectively to unpredictable clinical trajectories. The BSP 2020 S3 guidelines are used to provide structure and continuity, offering a flexible framework that supports clinical reasoning while allowing for person-centred adaptation. Real-world case examples illustrate how complexity-informed care enhances decision-making, interprofessional collaboration and patient outcomes.

KEY WORDS

Complexity Theory, Periodontal Disease, Systems-Based Care, Person-Centred Dentistry

Introduction

Periodontal disease remains a global public health burden, affecting nearly half the adult population and contributing significantly to tooth loss, systemic inflammation and reduced quality of life.¹ It results from a complex interplay between host immune response and a dysbiotic oral microbiome.² Despite advances in aetiological understanding, treatment protocols often retain a linear, disease-centric structure.³ The BSP 2020 S3 implementation classification system introduced a framework for staging and grading periodontal disease that integrates biological, clinical, and risk factors.⁴ While a significant step forward, its implementation in practice can be reductionist when used as a checklist, especially if clinicians are not encouraged to adapt the framework to patient-specific contexts.

Complexity theory, emerging from systems science, challenges the assumption of linear causality in favour of dynamism, feedback, and emergence.⁵ In healthcare, this translates into recognising that outcomes result not from isolated factors, but from the dynamic interplay of multiple systems: biological, behavioural, psychosocial and environmental (Figure 1).⁶ Dental hygienists and therapists, frequently involved in prevention, maintenance, and non-surgical care, are ideally positioned to operationalise these insights. This article explores periodontal disease as a

complex adaptive system (CAS) and proposes strategies for managing it through a complexity-informed lens.

Complexity Theory Explained

These features of complex systems — non-linearity, feedback, emergence — are not abstract: they directly describe how periodontal disease behaves in practice.

Complexity theory, originally developed within mathematics and systems science, provides a framework for understanding phenomena that linear cause-and-effect models cannot adequately explain. Rather than viewing health and disease as the outcome of isolated variables, complexity theory recognises that real-world systems are composed of multiple interdependent agents interacting dynamically over time. In such systems, the whole is more than the sum of its parts, and outcomes emerge unpredictably from the relationships among system components.

Core Characteristics of Complex Systems

Non-linearity: In a linear system, changes in input produce proportionate changes in output. However, complex systems exhibit non-linearity: small changes can yield

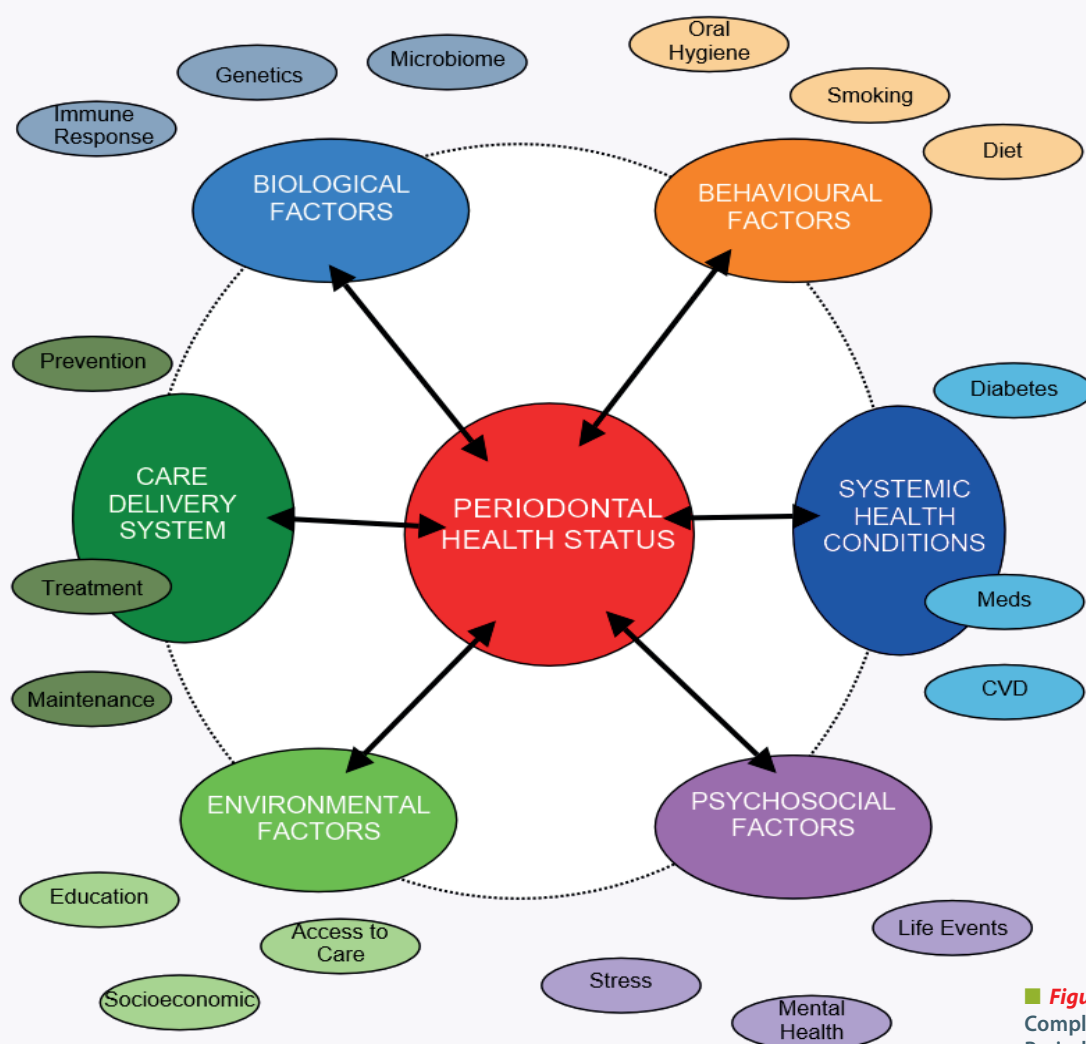


Figure 1:
Complexity of
Periodontal Disease

disproportionately large effects, and seemingly significant interventions may produce minimal change. In periodontal care, for instance, a brief motivational conversation may result in a dramatic shift in a patient's behaviour, while extensive mechanical treatment may produce only marginal gains if behavioural or systemic drivers remain unaddressed.⁶

Feedback Loops: Feedback is a hallmark of complex systems. Outcomes influence future inputs by altering the state of the system. In periodontal disease, inflammation may trigger behavioural changes (e.g., reduced oral hygiene due to discomfort), which in turn exacerbate the condition, creating a self-perpetuating loop.⁶ Importantly, feedback in complex systems often involves delays or 'lagged feedback', where interventions may initially seem ineffective or even counterproductive before improvements become evident.⁷ This helps clinicians anticipate that short-term deterioration does not necessarily indicate failure, but may precede long-term adaptation.

Emergence: Emergence refers to the spontaneous arising of novel properties, behaviours, or patterns that cannot be predicted solely by examining individual components.⁸ For example, the synergistic impact of stress, diet, and immune status on periodontal status cannot be fully understood by analysing each in isolation. The patient's clinical trajectory emerges from the interactions between these variables over time.

Adaptation and Learning: Complex systems are adaptive. They evolve in response to environmental changes and internal dynamics.⁹ For dental clinicians, this means recognising that a patient's needs, motivations, and risks are not fixed but evolve, necessitating flexible, iterative care strategies rather than rigid protocols.

Self-Organisation: Order and structure in complex systems often arise spontaneously, without top-down control.¹⁰ In dental practice, team dynamics, patient engagement, and local service delivery models may self-organise into effective patterns of care even in the absence of central directives, especially when clinicians are empowered to innovate and respond in real time. For instance, informal mentoring relationships or patient follow-up routines often emerge spontaneously within practices, without being formally imposed, illustrating self-organisation in dental teams.

Application in Healthcare and Dentistry

In healthcare, complexity theory challenges the mechanistic view of the patient as a passive recipient of treatment. Instead, patients are understood as active participants embedded in broader biological, psychological, social, and environmental systems.¹¹ This perspective aligns closely with contemporary models of person-centred care.

In dentistry, particularly when managing chronic conditions like periodontitis, complexity theory enables a shift from procedural to systemic thinking. Periodontal disease is not merely a result of plaque accumulation but is modulated by factors such as stress, immune function, health literacy, sleep, and comorbidities. This systemic entanglement necessitates a nuanced approach that considers how

these factors co-evolve and interact with one another. These insights directly inform how clinicians approach patients with periodontitis, recognising care as a dynamic negotiation rather than a static protocol.

Implications for Dental Hygienists and Therapists

Dental hygienists and therapists operate at the interface of patient behaviour, biology, and care delivery. Their roles inherently involve engaging with uncertainty, interpreting evolving clinical signs, and responding dynamically to feedback from the patient and system. Complexity theory provides them with a conceptual lens through which to:

- Understand why similar patients may respond differently to identical interventions.
- Appreciate that unpredictability is not necessarily failure, but a feature of complex care.
- Use structured tools like the BSP classification as starting points rather than prescriptions.
- View care pathways as emergent, co-created with patients rather than imposed upon them.

The BSP guidelines support a framework for classifying and staging periodontitis, integrating systemic risk factors such as smoking and diabetes.⁴ However, these categories must not restrict clinical reasoning. Viewed through a complexity lens, such frameworks serve best as flexible scaffolds — guiding but not dictating care decisions. Used this way, classification frameworks support clinical reasoning rather than replace it.

When embraced, complexity theory empowers these professionals to practice with greater contextual intelligence — balancing evidence, clinical judgement, and relational responsiveness. It also highlights the importance of communication, trust-building, and systemic thinking as essential clinical skills.

Periodontal Disease as a Complex Adaptive System

The following clinical scenarios illustrate how recognising periodontitis as a complex adaptive system can reshape both diagnosis and management.

Periodontal disease typifies a complex adaptive system (CAS), with its progression influenced by microbial profiles, immune responses, behavioural patterns, socioeconomic status, and systemic health conditions.¹¹ These elements interact in dynamic ways, generating feedback loops that shape outcomes. For example, stress may impair immune regulation, increasing periodontal inflammation, which in turn exacerbates stress-related behaviours like smoking or poor oral hygiene.¹²

Case Example 1

A 51-year-old patient with Type 2 diabetes shows poor response to initial non-surgical therapy despite clinical

intervention. On further assessment, sleep apnoea, caregiver stress, and financial hardship are identified. Coordinated care with the patient's GP and motivational interviewing by the dental clinician reveal modifiable behavioural risks. Over time, the disease stabilises, not through procedural intensification but systemic engagement.

Reflections

This case illustrates the importance of identifying patterns rather than isolated events. The patient's periodontal condition is not just a 'local' disease but a reflection of broader systemic interactions.

Case Example 2

A 35-year-old female patient attends for a routine periodontal review. She presents with generalised gingival bleeding, pocketing in the 4–7 mm range, and inconsistent plaque control despite previous oral hygiene instruction. Her medical history is unremarkable, and there are no significant findings on radiographs.

During a comprehensive review by the dental hygienist, it is revealed that the patient recently relocated due to domestic violence, is experiencing anxiety, and has started working irregular night shifts. Her erratic routine and psychological distress have disrupted eating patterns, oral hygiene, and sleep. She also reports smoking intermittently to cope with stress.

Rather than intensifying mechanical therapy, the dental hygienist introduces short, supportive periodontal therapy (SPT) appointments focused on stabilisation and behaviour change. Motivational interviewing is used to explore ambivalence about smoking and self-care. With consent, the patient is referred to a mental health practitioner and receives advice on accessing local support services. Flexible appointment scheduling accommodates her shift work, and the dental team coordinates ongoing review with her GP.

After six months, the patient's periodontal parameters show significant improvement. Her plaque control is consistent, bleeding on probing has decreased, and she reports reduced smoking and improved emotional well-being.

Reflections

This case highlights how psychosocial disruption, occupational instability, and trauma can cascade through behavioural pathways to influence oral health outcomes. The resolution did not hinge on clinical escalation but on understanding the patient as part of a wider adaptive system, where healing was facilitated through trust, interprofessional collaboration, and responsiveness to change.

Clinical Implications for Dental Hygienists, Therapists and the Team

Dental hygienists and therapists are essential for the non-surgical and preventive management of periodontal disease. Their scope includes assessment, treatment planning, and ongoing maintenance.¹³ A complexity-informed approach requires these clinicians to:

- Conduct holistic assessments including systemic and psychosocial dimensions.
- Interpret diagnostic data contextually using radiographs and six-point pocket charts.
- Adjust therapy plans iteratively based on feedback.
- Build trust using motivational interviewing and patient-centred education.

The BSP guidelines support a framework for classifying and staging periodontitis, integrating systemic risk factors such as smoking and diabetes.⁴ However, these categories must not restrict clinical reasoning. In patients with high psychosocial complexity, flexibility is essential. Structured classification may help communication and standardisation but cannot replace clinical judgement.

Beyond individual clinical encounters, appreciating complexity also reframes how we design healthcare services and systems to support periodontal care.

Organisational and Systemic Implications

Healthcare systems are themselves complex and often resist linear solutions. Bureaucratic processes, funding constraints, and digital infrastructure all shape periodontal care delivery.¹⁴ Systems that embrace complexity:

- Encourage distributed leadership.
- Support ongoing learning and innovation.
- Facilitate communication across dentistry and general healthcare.

Case Example 3

A community dental service implements a pilot programme where dental hygienists and therapists conduct initial oral health assessments for patients attending local anticoagulation and diabetes clinics. These clinicians are trained to use a brief risk screening tool to identify periodontal concerns, xerostomia, and soft tissue abnormalities. Patients flagged as high risk are directly referred to integrated dental-medical review clinics.

In one instance, a dental therapist identifies severe periodontal inflammation in a patient whose diabetes has recently worsened. The shared clinical record reveals poor HbA1c control and elevated inflammatory markers. The therapist contacts the patient's diabetic nurse, and together they adjust both periodontal and glycaemic management plans. Follow-up shows improvement in both oral and systemic parameters, attributed to timely communication and co-management.

Reflections

This case illustrates complexity-informed care at the system level. It showcases how organisational self-organisation can emerge when boundaries between professional roles are permeable, records are interoperable, and learning is bidirectional. Rather than simply applying guidelines in

isolation, the team adapts care in response to evolving patient and systemic feedback, aligning closely with the principles of complexity theory

Educational Implications

To work effectively within complexity-informed paradigms, dental education must evolve beyond the traditional emphasis on procedural proficiency and technical competence. Complexity theory underscores the reality that clinical environments are unpredictable, patient presentations are multifactorial, and outcomes are emergent rather than deterministic.⁵ In this context, preparing students to respond adaptively, think critically, and act ethically in uncertain conditions is essential.

This pedagogical shift demands reconfiguration at multiple levels of the curriculum—from learning outcomes and teaching methods to assessment strategies and clinical placements.

Key Educational Approaches:

- **Problem-Based and Scenario Learning:** Rather than didactic instruction, learners benefit from engaging with ambiguous, real-world scenarios that reflect the multi-layered nature of clinical complexity. These approaches cultivate diagnostic reasoning, ethical deliberation, and the capacity to integrate diverse sources of knowledge in context. Complex cases—such as patients with overlapping psychosocial, behavioural, and systemic issues—encourage learners to identify interdependencies and develop multifaceted care strategies.
- **Systems Mapping and Interprofessional Training:** Understanding the patient within broader care systems requires visual and collaborative tools. Systems mapping—using diagrams to represent interacting influences—can help students conceptualise how oral health is shaped by and feeds into other domains of health and care. Interprofessional learning activities expose students to the dynamics of shared care, equipping them to navigate role boundaries and collaborate effectively across disciplines.
- **Teaching Flexibility and Professional Judgement:** Clinical decision-making in complex cases cannot always rely on rigid rules. Therefore, curricula must prioritise the development of ‘adaptive expertise’—the ability to apply knowledge flexibly while maintaining clinical rigour.⁸ This involves encouraging learners to question assumptions, tolerate ambiguity, and justify their decisions based on patient-centred reasoning rather than protocol adherence alone.
- **Embedding Reflection as a Clinical Skill:** Reflection becomes a critical bridge between complexity and competence. By engaging in structured reflection, students learn to navigate uncertainty and integrate diverse clinical signals—skills essential for complexity-informed practice. Structured reflective practice allows learners to make sense of uncertainty, identify areas for growth, and recalibrate their approach in light of new

insights. Reflection also supports emotional resilience and ethical sensitivity, both of which are essential in managing complex, high-stakes, or emotionally charged situations.

Implications for Curriculum Design

Educational institutions must move beyond the idea of simply ‘training to competence’. Instead, they must cultivate **contextual competence** — the ability to adapt knowledge and skills meaningfully in diverse and evolving situations. This means:

- Designing assessments that prioritise reasoning and responsiveness over rote accuracy.
- Creating opportunities for longitudinal patient care to observe change over time.
- Embedding public health, health inequalities, and social determinants of health into clinical teaching.
- Encouraging students to see themselves not just as clinicians, but as contributors to adaptive, evolving care systems.

The overarching goal is to prepare dental hygienists and therapists to function not merely as skilled operators, but as reflective practitioners and systems thinkers, capable of responding creatively and ethically to the challenges of contemporary healthcare. In doing so, educational programmes will better align with the demands of complex clinical realities and ultimately support more responsive, person-centred care.

Challenges and Critiques

While complexity theory offers valuable insights, it is not without limitations. Critics argue it is difficult to operationalise and lacks empirical predictability.⁵ Guideline-based systems, performance audits, and legal frameworks demand measurable outcomes.

Nonetheless, complexity theory does not oppose evidence-based care. Rather, it contextualises it. It encourages adaptive expertise, where clinicians balance best evidence with nuanced understanding of systems, relationships, and individual variance.

Conclusion

Periodontal disease cannot be adequately understood or managed using reductionist paradigms alone. Dental hygienists and therapists should engage with complexity theory to offer more holistic, adaptive care. This requires rethinking not just clinical decisions, but the mindset with which clinicians approach uncertainty, change, and patient individuality.

Revisiting the BSP guidelines through the lens of complexity does not diminish their importance; rather, it enables clinicians to apply them with greater contextual sensitivity. These guidelines should serve as navigational aids, not as rigid scripts, within a landscape that is constantly shifting due to systemic, behavioural, and psychosocial influences.

By embracing complexity, the dental team moves from protocol execution to system navigation. This shift allows for more responsive, integrated care and promotes professional autonomy rooted in critical thinking and ethical judgment. It also fosters stronger interprofessional collaboration and improves the alignment between clinical practice and the lived realities of patients.

Ultimately, engaging with complexity theory is not an abstract exercise, it is a practical necessity. It offers a pathway towards care that is more person-centred, equitable, and sustainable. For dental hygienists and therapists, it affirms their roles as key agents within dynamic healthcare systems, capable of shaping outcomes through insight, adaptability, and relational practice.

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